

TRUSTS

PRACTICAL USE & STRATEGIES

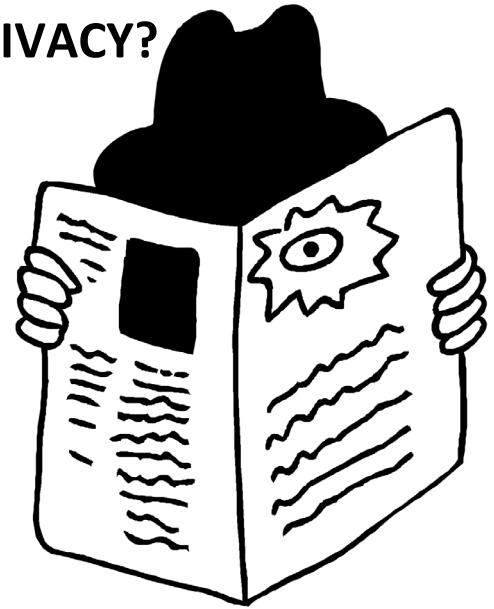
Learn How You Can Start Immediately to Utilize Trusts for Liability/Asset Protection, Financial Privacy, Estate Planning, and Remote Control Management!
(Focus will be on Real Estate)

November 17 & 18, 2018
Saturday/Sunday – 9:00am to 5:00pm
Registration: Saturday 8:30am

Location: 10936 Manchester Rd
Kirkwood, MO 63122
NO TRAVEL OR HOTEL COSTS REQUIRED

DO YOU NEED MORE PRIVACY? Should you Care?

- ✓ Are you in business?
- ✓ Do you manage rentals?
- ✓ Are you a Professional?
- ✓ Do you live in a nice house?
- ✓ Do you own any property?
- ✓ Do you drive a car?
- ✓ Do you have employees?
- ✓ Do you invest in the market?
- ✓ Own Stocks, Bonds, Guns, Boats...?



HAVE YOU HEARD OF THE INTERNET? (It's catching on fast...)

If you answered YES to any of the above, you're a potential target of the Urban terrorist of the 21st Century: the "contingent fee" lawyer who can tie up your assets for years in legal proceedings. The solution? **ACHIEVE FINANCIAL PRIVACY! PROTECT ASSETS! AVOID PROBATE! GO UNDER THE RADAR!**

This seminar will introduce you to the fascinating world of Trust Law - one of the least understood and under-utilized ways to control real estate and help protect your assets. This course with its complete course Workbook will teach you what they can and can't do, how to draw up your own trusts, and how to build in those special protective features designed specifically to meet your real estate, personal and business needs.

Don't wait until it's too late to start understanding and implementing this invaluable information.

Register Today and Guarantee Your Seat! **(LIMITED SPACE AVAILABLE!!)**

Comprehensive Course outline! (covered in class and in Trust Workbook)

Concepts

History & Trust Theory
Parties (to Trust)
Basic Trust Elements
Trust Legislation
Title Concepts
Land Trusts
Personal Property Trusts

Why Use Trusts

PRIVACY
Avoid Probate
Limit Liability
Avoid Litigation
Safer Lease / Options
Ease of Management
Borrowing without Risk
Keeping Liens off Property

Operation of Trust

Insurance
Financing
Tax Considerations
Dealing with Title Companies
Renting of Trust Property
Property Management
Beneficiary Agreements
Joint Ventures
Leases & Options
Amending the Trust
Selling / Transferring Property
Replacing/Terminating Trustees
Terminating the Trust
. . . and MORE

Advanced Strategies

Naming Strategies
Trust Domicile
Trustee Selection
Beneficiary Considerations
Spendthrift Provision
Tax Free Exchanges
Co-Trustees & Beneficiaries
Successor Trustees & Beneficiaries
Use of Director
Trust Certificates
Trust Layering

LLC'S & Corporations

Entity Overview
Using with Trust Strategies
Asset Protection

TRUST Practical Use & Strategies Nov 17 th & 18 th , 2018 Sat/Sun – 9:00am to 5:00pm (Reg at 8:30 on Saturday)		<u>REGISTRATION FORM</u> <input checked="" type="checkbox"/> I will attend Keller Williams – Training Room 10936 Manchester Rd, Kirkwood, MO 63122		Fee: \$597/e or \$997/two <u>Early Bird Discount:</u> \$497/e or \$897/two	
Attendee (1): _____ Address: _____ City: _____ State: _____ Zip: _____			Attendee (2): _____ Address: _____ City: _____ State: _____ Zip: _____		
Telephone: _____ Email: _____					
How did you hear about this event? ST LOUIS REIA Method of Payment: Cash: \$ _____ Check*: \$ _____ Check Number: _____ (*Checks should be made out to: Dan Bryan) <input type="checkbox"/> MC <input type="checkbox"/> Visa <input type="checkbox"/> Amex Credit card # _____ Exp. Date: _____ CVV Code: _____ Amount: \$ _____ Signature: _____					
<i>With my signature, I am authorizing a charge this credit card for the total amount represented above.</i>					
Fax to: (636) 238-4338		or Mail to: Dan Bryan 12685 Dorsett Road #340 Maryland Heights, MO 63043			
or Call: (314) 568-0805					